| 113TH CONGRESS | | |
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| 2D Session | | |
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To amend title XVIII of the Social Security Act to encourage Medicare beneficiaries to voluntarily adopt advance directives guiding the medical care they receive.

IN THE SENATE OF THE UNITED STATES

Mr. Coburn (for himself and Mr. Coons) introduced the following bill; which was read twice and referred to the Committee on

A BILL

To amend title XVIII of the Social Security Act to encourage Medicare beneficiaries to voluntarily adopt advance directives guiding the medical care they receive.

- 1 Be it enacted by the Senate and House of Representa-
- tives of the United States of America in Congress assembled,
- 3 SECTION 1. SHORT TITLE.
- This Act may be cited as the "Medicare Choices Em-4
- powerment and Protection Act".

| 1 | SEC. 2. MEDICARE ADVANCE DIRECTIVE CERTIFICATION |
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| 2 | PROGRAM. |
| 3 | Part B of title XVIII of the Social Security Act (42 |
| 4 | U.S.C. 1395 et seq.) is amended by adding at the end |
| 5 | the following new section: |
| 6 | "MEDICARE ADVANCE DIRECTIVE CERTIFICATION |
| 7 | PROGRAM |
| 8 | "Sec. 1849. (a) IN GENERAL.— |
| 9 | "(1) Establishment of program.—The Sec- |
| 10 | retary shall establish and implement an Advance Di- |
| 11 | rective Certification Program (in this section re- |
| 12 | ferred to as the 'Program') under which the Sec- |
| 13 | retary shall encourage eligible beneficiaries to adopt |
| 14 | and maintain certified advance directives to guide |
| 15 | the delivery of health care to such beneficiaries. The |
| 16 | Secretary shall implement the Program within 3 |
| 17 | years of the date of enactment of this section. |
| 18 | "(2) Definitions.—In this section: |
| 19 | "(A) CERTIFIED ADVANCE DIRECTIVE.— |
| 20 | The term 'certified advance directive' means |
| 21 | any written or electronically stored statement |
| 22 | by an eligible beneficiary that— |
| 23 | "(i) provides instructions that outline |
| 24 | the kind of medical treatments and care |
| 25 | that such beneficiary would want or not |
| 26 | want under particular conditions, and may |

| 1 | also include the identification of a health |
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| 2 | care proxy or legal representative to make |
| 3 | medical treatment decisions for the bene- |
| 4 | ficiary if the beneficiary becomes unable to |
| 5 | make or communicate those decisions; and |
| 6 | "(ii) is offered by an entity that has |
| 7 | received accreditation from the Secretary |
| 8 | under this section. |
| 9 | "(B) ELIGIBLE BENEFICIARY.—The term |
| 10 | 'eligible beneficiary' means an individual en- |
| 11 | rolled under this part. |
| 12 | "(3) Voluntary.—Participation in the Pro- |
| 13 | gram shall be voluntary with respect to the eligible |
| 14 | beneficiary and an eligible beneficiary who has reg- |
| 15 | istered a certified advance directive under the Pro- |
| 16 | gram may terminate such directive at any time. |
| 17 | Nothing in this section shall require an eligible bene- |
| 18 | ficiary to adopt or maintain a certified advance di- |
| 19 | rective. |
| 20 | "(4) Best practices.—In establishing and im- |
| 21 | plementing the Program, the Secretary shall con- |
| 22 | sider best practices within existing advance directive |
| 23 | registry technologies, programs, and systems, includ- |
| 24 | ing web-based or cloud-based advance directive tech- |
| 25 | nologies, which may utilize time and date stamps, |

video, or other innovative measures to protect the authenticity, improve the quality, and enhance the security of such directives.

"(5) STATE LAW.—This section shall in no way supercede, abrogate, or otherwise interfere with State law governing advance directives.

"(b) REGISTRATION.—

"(1) IN GENERAL.—The Secretary shall establish procedures for an eligible beneficiary to register such beneficiary's adoption of a certified advance directive under the Program. Such procedures shall ensure that registration is available both through an online and manual process. The Secretary shall also establish procedures to ensure Program participants can update previously registered information that is no longer accurate and indicate that an advance directive has been terminated.

"(2) REQUIRED INFORMATION.—In addition to such other information as the Secretary may deem appropriate, an eligible beneficiary seeking to register a certified advance directive under the program shall indicate where the advance directive is maintained.

| 1 | "(3) REGISTRATION PERIODS.—The procedures |
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| 2 | established under paragraph (1) shall provide that |
| 3 | registration under the Program shall occur during— |
| 4 | "(A) an eligible beneficiary's initial Part C |
| 5 | enrollment as described in paragraph (1) of sec- |
| 6 | tion 1851(e); and |
| 7 | "(B) the annual, coordinated election pe- |
| 8 | riod under paragraph (3) of such section. |
| 9 | "(4) Privacy and Security.— |
| 10 | "(A) IN GENERAL.—The Secretary shall |
| 11 | ensure that all aspects of the registration sys- |
| 12 | tem comply with the Federal regulations (con- |
| 13 | cerning the privacy of individually identifiable |
| 14 | health information) promulgated under section |
| 15 | 264(c) of the Health Insurance Portability and |
| 16 | Accountability Act of 1996. |
| 17 | "(B) Access.—The Secretary shall utilize |
| 18 | standardized data protections and privacy |
| 19 | standards, including the Federal regulations de- |
| 20 | scribed in paragraph (1), to ensure that the |
| 21 | registration record of an eligible beneficiary can |
| 22 | only be accessed by— |
| 23 | "(i) the beneficiary, through the proc- |
| 24 | ess established under paragraph (1); and |
| | |

| 1 | "(ii) providers of services and sup- |
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| 2 | pliers participating under this title |
| 3 | through a process established by the Sec- |
| 4 | retary. |
| 5 | "(c) Accreditation.— |
| 6 | "(1) IN GENERAL.—Under the Program, the |
| 7 | Secretary shall— |
| 8 | "(A) grant accreditation to advance direc- |
| 9 | tive vendors and other entities providing ad- |
| 10 | vance directives that meet the accreditation cri- |
| 11 | teria established under paragraph (2); |
| 12 | "(B) establish a process whereby advance |
| 13 | directive vendors and other entities providing |
| 14 | advance directives may obtain accreditation |
| 15 | under this subsection. |
| 16 | "(2) Accreditation criteria.—The Sec- |
| 17 | retary shall establish accreditation criteria for ad- |
| 18 | vance directive vendors and other entities providing |
| 19 | advance directives that seek to offer advance direc- |
| 20 | tives to be certified under the Program. Such cri- |
| 21 | teria shall include the following: |
| 22 | "(A) Process for adopting advance |
| 23 | DIRECTIVE.—The advance directive vendor or |
| 24 | other entity providing an advance directive shall |

| 1 | allow a beneficiary to create, adopt, modify, and |
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| 2 | terminate an advance directive— |
| 3 | "(i) through an online process; and |
| 4 | "(ii) as an alternative to the online |
| 5 | process, through a manual process that |
| 6 | employs paper documents. |
| 7 | "(B) Access.—The advance directive ven- |
| 8 | dor or other entity providing an advance direc- |
| 9 | tive shall maintain advance directives in such a |
| 10 | way that— |
| 11 | "(i) an eligible beneficiary who has |
| 12 | adopted an advance directive with such |
| 13 | vendor or entity and any family member, |
| 14 | legal representative, or health care proxy |
| 15 | legally designated by such beneficiary has |
| 16 | direct, near real-time online access to the |
| 17 | beneficiary's advance directive for purposes |
| 18 | of viewing and sharing such advance direc- |
| 19 | tive; |
| 20 | "(ii) in the case of an eligible bene- |
| 21 | ficiary who has adopted an advance direc- |
| 22 | tive with such vendor or entity or any fam- |
| 23 | ily member, legal representative, or health |
| 24 | care proxy legally designated by such bene- |
| 25 | ficiary who is unable or unwilling to use |

| 1 | the online access under subparagraph (A), |
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| 2 | such individual is able to obtain a hard |
| 3 | copy of the beneficiary's advance directive |
| 4 | for the purposes of viewing and sharing |
| 5 | such advance directive; and |
| 6 | "(iii) providers of services and sup- |
| 7 | pliers participating under this title have |
| 8 | near real-time access to the advance direc- |
| 9 | tive of an eligible beneficiary who has |
| 10 | adopted an advance directive with such |
| 11 | vendor or entity. |
| 12 | "(C) Privacy protections.— |
| 13 | "(i) In general.—The advance di- |
| 14 | rective vendor or other entity providing an |
| 15 | advance directive shall comply with the |
| 16 | Federal regulations (concerning the privacy |
| 17 | of individually identifiable health informa- |
| 18 | tion) promulgated under section 264(c) of |
| 19 | the Health Insurance Portability and Ac- |
| 20 | countability Act of 1996 (42 U.S.C. |
| 21 | 1320d-2 note). |
| 22 | "(ii) Access.—Such vendor or entity |
| 23 | shall utilize standardized data protections |
| 24 | and privacy standards, including the Fed- |
| 25 | eral regulations described in paragraph |

| 1 | (1), to ensure that the content of an eligi- |
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| 2 | ble beneficiary's advance directive is owned |
| 3 | and maintained by the beneficiary and car |
| 4 | only be accessed by— |
| 5 | "(I) the beneficiary or the bene- |
| 6 | ficiary's designee pursuant to clauses |
| 7 | (i) and (ii) of subparagraph (A); and |
| 8 | "(II) a provider of services or a |
| 9 | supplier pursuant to subparagraph |
| 10 | (A)(iii). |
| 11 | "(D) SECURITY AND TESTING.—The ad- |
| 12 | vance directive vendor or other entity providing |
| 13 | an advance directive shall certify that— |
| 14 | "(i) all data management and data |
| 15 | transfer elements involved in adopting |
| 16 | maintaining, and accessing the advance di- |
| 17 | rective have successfully passed rigorous |
| 18 | independent testing regarding standards of |
| 19 | timeliness, accuracy, and efficiency; |
| 20 | "(ii) the data management and data |
| 21 | transfer elements involved in adopting |
| 22 | maintaining, and accessing the advance di- |
| 23 | rective meet widely-accepted industry secu- |
| 24 | rity standards; and |

| 1 | "(iii) the system that provides access |
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| 2 | to the advance directive has passed real- |
| 3 | time tests simulating a realistic volume of |
| 4 | beneficiaries and providers accessing ad- |
| 5 | vance directives simultaneously. |
| 6 | "(E) CERTIFIED ADVANCE DIRECTIVES.— |
| 7 | The advance directive vendor or other entity |
| 8 | providing an advance directive shall agree to |
| 9 | offer certified advance directives (as defined in |
| 10 | subsection $(a)(2)(A)$. |
| 11 | "(F) Other.—Such other criteria as the |
| 12 | Secretary may require. |
| 13 | "(d) Incentive.— |
| 14 | "(1) In general.—The Secretary shall make a |
| 15 | one-time payment of the amount specified in para- |
| 16 | graph (2) to each eligible beneficiary that adopts a |
| 17 | certified advance directive and registers such direc- |
| 18 | tive with the Program. |
| 19 | "(2) Amount.— |
| 20 | "(A) In general.—For purposes of para- |
| 21 | graph (1), the amount specified in this para- |
| 22 | graph is— |
| 23 | "(i) for a beneficiary who registers a |
| 24 | certified advance directive with the Pro- |
| 25 | gram in 2015— |

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| 1 | "(I) in the case of a beneficiary |
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| 2 | that creates, adopts, and registers a |
| 3 | certified advance directive using on- |
| 4 | line processes only, \$75; or |
| 5 | "(II) in the case of a beneficiary |
| 6 | that creates, adopts, or registers a |
| 7 | certified advance directive using a |
| 8 | manual process, \$50; and |
| 9 | "(ii) for a beneficiary who registers a |
| 10 | certified advance directive with the Pro- |
| 11 | gram in a subsequent year, the amount |
| 12 | specified in this paragraph for the pre- |
| 13 | ceding year increased by the percentage in- |
| 14 | crease in the Chained Consumer Price |
| 15 | Index for All Urban Consumers (as pub- |
| 16 | lished by the Bureau of Labor Statistics of |
| 17 | the Department of Labor) over the pre- |
| 18 | ceding year. |
| 19 | "(B) ROUNDING.—If any amount deter- |
| 20 | mined under subparagraph (A) is not a multiple |
| 21 | of 10 cents, such amount shall be rounded to |
| 22 | the nearest multiple of 10 cents. |
| 23 | "(3) Administration.—The Secretary shall, |
| 24 | through a full notice and comment rule-making |
| 25 | process, establish procedures for— |

| 1 | "(A) making the incentive payment di- |
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| 2 | rectly to the eligible beneficiary or a personal |
| 3 | account maintained by the beneficiary at a fi- |
| 4 | nancial institution that has been designated by |
| 5 | the beneficiary, and ensuring that no other enti- |
| 6 | ty receives the payment on the beneficiary's be- |
| 7 | half; and |
| 8 | "(B) ensuring that a beneficiary does not |
| 9 | receive an incentive payment under this section |
| 10 | more than once. |
| 11 | "(e) Education and Outreach.—The Secretary |
| 12 | shall work with stakeholders to conduct appropriate edu- |
| 13 | cational and outreach activities under the Program, in- |
| 14 | cluding— |
| 15 | "(1) the inclusion of detailed information re- |
| 16 | garding the personal benefits of adopting a certified |
| 17 | advance directive and participating in the Program |
| 18 | in the Medicare and You handbook under section |
| 19 | 1804; and |
| 20 | "(2) the inclusion of detailed information re- |
| 21 | garding the personal benefits of adopting a certified |
| 22 | advance directive and participating in the Program |
| 23 | and an explanation of how the Program works |
| 24 | (which may include sample certified advance direc- |
| 25 | tives, links to the websites of certified advance direc- |

Discussion Draft

1 tive vendors, other entities providing advance direc-2 tives, and stakeholder organizations, and such other 3 information as the Secretary determines useful) on 4 the Internet website of the Centers for Medicare & 5 Medicaid Services. 6 "(f) Consultation.—In establishing and implementing the Program, the Secretary shall consult with, 8 and solicit feedback from, a broad array of stakeholders 9 representing the interests of eligible beneficiaries, health 10 care providers, the advance directive industry and advance 11 directive vendors, and faith-based organizations. Such 12 stakeholders shall include physicians, nurses, hospital representatives, palliative and hospice caregivers, advance directive companies and vendors, patients' rights groups, 14 15 health information privacy experts, elder law experts, senior groups, counselors, chaplains, clergy, ethicists, various 16 17 other members of the faith community, and other individuals and entities that the Secretary determines appropriate.". 19